# APPLICATION FOR ADHESION TO THE DECLARATION OF INTEREST OF THE MEASURE

# “BARCELONA DEEP TECH FUND”

(In accordance with the terms and conditions approved by the Government Commission on [...] of [...] 202[...])

* + - 1. **Identification details**

|  |
| --- |
| **MANAGEMENT COMPANY DETAILS** |
| Company Name |  |
| Address |  |
| Legal form |  |
| Tax identification number (NIF) |  |
| Authorisation from the CNMV or similar competent authority. |  |
| Contact's name and surname |  |
| Position |  |
| Contact details (Telephone, e-mail) |  |

|  |
| --- |
| **VCE DETAILS** |
| VCE name |  |
| Address |  |
| Legal form |  |
| Tax identification number (NIF) |  |
| Authorisation, if necessary, and registration with the CNMV or similar competent authority |  |

* + - 1. **Basic characteristics of the VCE**

The VCE will supply any other information that may be of interest in the following table of basic characteristics on a voluntary basis.

|  |  |
| --- | --- |
| Target measure of the VCE |  |
| Commercialisation period |  |
| Firm commitments as of the date of application |  |
| Closing or termination period of the VCE |  |
| Planned investment period |  |
| Brief description of the investment policy |  |
| Observations or additional information of interest |  |

* + - 1. **Investment ticket requested**: to be chosen from the following:
* €500,000
* €1,000,000
* €1,500,000
	+ - 1. **Applicant's declaration:**

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ with National ID \_\_\_\_\_\_\_\_\_\_, on behalf of \_\_\_\_\_\_\_\_\_\_\_ with Tax ID number \_\_\_\_\_\_\_\_, and in accordance with the requirements and terms and conditions of the call for declarations of interest for the selection of a VCE for the management of the funds available within the framework of the Barcelona Deep Tech Fund Measure

hereby DECLARES that, at the time of application, he/she accepts the Terms and Conditions of the call for applications, and complies with and accepts the following eligibility criteria described in the Terms and Conditions approved by the Government Commission held on .... ...... 2022.

|  |  |
| --- | --- |
| Characteristics of the Management Company (Point 4.1 Terms and Conditions) | 100% private capital and registered address in an EU Member State  |
| Investment team experience 1 member |
| Minimum commitment Management Team or Management Company (1% of the total amount or €250,000) |
| Basic management fee during the investment period: maximum 2.5% per annum.  |
| Characteristics of the VCE (Point 4.2 - Terms and Conditions) | Private origin of funds (public <50%) |
| Existing commitments from private capital (at least 50% of the planned target or 5 million euros). |
| "Geographical" investment policy for the purposes of calculating the x2: investment in the Barcelona Metropolitan Area |
| "Sectoral" investment policy for the purposes of calculating the x2: deep tech |
| "Financial instruments" investment policy for the purposes of calculating the x2: capital contributions |
| "Target companies" investment policy for the purposes of calculating the x2: SMEs |
| "Investment destination" investment policy for the purposes of calculating the x2: no existing commitments, only new investments in primary market transactions |
| Excluded sectors |
| Other conditions (Point 5 Terms and Conditions) | Basic conditions: |
| Capital Calls |
| Right to representation and participation |
| Right to information |
| *Most favoured nation* Principle |
| *Pari passu* Principle |
| Publicity |
| Penalties |
| Right of disposal |

hereby DECLARES, at the same time, that he/she makes himself/herself available to Barcelona City Council in order to prove the authenticity of the data declared in this application, by means of the documentation in his/her possession.

Date and digital signature

* + - 1. **Documentation to be submitted together with the application:**

5.1 Documentation relating to the Management Company:

1. Authorisation from the entity to act as a Management Company in accordance with the Law (authorisation and registration with the CNMV or the competent national authority if it is a foreign VCE).
2. Deed of incorporation of the Management Company, which contains the company's articles of association.
3. Information on the identity of the partners or members of the Management Company, as well as the administrative and management bodies of the Management Company.
4. Documentation that justifies the fulfilment of the basic requirements (e.g. curriculum vitae of the Management Company team with sufficient details of their experience, evidence of the Management Company team's commitments, etc.), duly signed.
5. Sponsorship or reference letter from an entity or person from the VCE ecosystem or from a Target Company in the Barcelona Metropolitan Area (e.g.: another Management Company, a benchmark investor, a marketer, a law firm, etc.). A sponsorship or reference letter template is attached as **APPENDIX 3**.
6. A side-letter template is attached as **APPENDIX 2**

5.2 Documentation related to the VCE:

1. Documents constituting the VCE duly authorised and/or registered by the competent authorities (e.g.: CNMV),
2. Equity or capital of the VCE at the time of its constitution and at the present time,
3. Management regulations or statutes and, if applicable, the Operating Agreement of the VCE,
4. Documentation relating to the side letters or individual agreements signed by the Management Company or the VCE with any of the participants or partners of the VCE,
5. Information brochure of the VCE,
6. Documentation relating to the geographical and sectoral investment policy (e.g. Executive Summary, Investor Deck, etc.).
7. Proposed standard-form contract for the VCE.

This application must be signed with a digital certificate and registered at Barcelona City Council together with the documentation required in Point 9 of the Terms and Conditions. More information, applications and forms at barcelonactiva.cat/capitalrisc or at the following address: ecr@barcelonactiva.cat .